

# 24/7 ACCESS TO YOUR APPLICATION STATUS

Get the control of seeing for yourself that your application is complete and ready for review at the next Board meeting.

**Instructions**  
Complete the application thoroughly. You may save your application and complete it later.  
Upload or mail supporting documentation as required. Your application is not considered complete until all required supporting documentation is received.  
If you have questions regarding your application, please call the Board office at 651-296-7938.

**Tasks To Complete**  
You may click on any available item to go directly to that item or click the "Continue" button to proceed to the next step that requires attention.

**Fee Information**  
Application Fee: \$150.00  
Credit Card Convenience Fee: \$2.00

**7** (See inside for additional screens describing the online application process.)

**Choose an Application**  
The data you furnish on this form will be used by the Board to process your application. You are not legally required to provide this data; however, if you fail to do so, the Board may be unable to approve your application or issue your license. Until licensure is granted, all application data, except name and designated address, are private data pursuant to Minnesota Statutes section 13.41, subdivision 2 (2016). All data, except social security number and email address, become public record when licensure is granted pursuant to Minnesota Statutes section 13.41, subdivision 5 (2016).

**Edit Existing Applications**  
No applications are pending for this user.

**Start New Application**  
Hover over each application type for an explanation. Then click on the appropriate application type to start a new application.

**Previous Applications**  
Completed applications are typically reviewed at the next Board meeting. After review, you will be notified by email of your next steps. The meeting calendar is available on the Board's website at: [www.boa.state.mn.us/meetings.html](http://www.boa.state.mn.us/meetings.html)

**NOTE:** Leaving the Internet application for over 20 minutes will require you to re-login to continue your application.

When your application is complete, the payment and document boxes on the Task List are checked and green. On the main screen after logging in, you'll also see that your application is marked "Completed" and the date of completion is noted. A link to Board meeting dates is provided, so that you can see the next available meeting at which your application will be presented for review.

## GET STARTED! GO TO:

[boa.state.mn.us/online apps](http://boa.state.mn.us/online apps)

Create an account and check it out.  
Until you actually submit (pay for) the application, you can check out the system, and stop and restart your application at any time.

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BOARD OF ACCOUNTANCY

85 E. 7th Place, Suite 125  
St. Paul, MN 55101  
651-296-7938

## APPLY FOR YOUR LICENSE ONLINE!

The Board has developed an  
online application system  
for initial licensees.

[boa.state.mn.us/online apps](http://boa.state.mn.us/online apps)

## ONLINE APPLICATION BENEFITS:

- **ADDED CONVENIENCE**  
You'll have 24/7 access to the status of your application AND the ability to pay by credit card.
- **IDENTICAL REQUIREMENTS**  
The method of applying is new, but the requirements and Board review of your application remain the same.

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# FEATURES & BENEFITS OF THE NEW **ONLINE APPLICATION SITE**

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## Online Applications

Application for Uniform CPA Examination or Individual Certificate

Already a user?  
Existing users can sign in.

Email

Password

Forgot your password?

New to Online Applications?  
In order to complete an application or upload supporting documents, you must be a registered user.

The site is secure.  
You set a password  
and manage your  
information.

The Board has launched a new online system that will eventually replace the current PDF form process.

The new online system is easy to navigate, gives 24/7 visibility to your application status, and let's you start, stop, and restart the application process, up to the point at which you submit/pay for your application.

Create an account and check it out!

**boa.state.mn.us/online apps**

**2**

**Online Applications**

### Choose an Application

The data you furnish on this form will be used by the Board to process your application. You are not legally required to provide this data; however, if you fail to do so, the Board may be unable to approve your application or issue your license. Until licensure is granted, all application data, except name and designated address, are private data pursuant to Minnesota Statutes section 13.41, subdivision 2 (2016). All data, except social security number and email address become public record when licensure is granted pursuant to Minnesota Statutes section 13.41, subdivision 3 (2016).

No applications are pending for this user.

Hover over each application type for an explanation, then click on the appropriate application type to start a new application.

- CPA Certificate  
MN Exam Candidate
- CPA Certificate  
Non-MN Exam Candidate

NOTE: Leaving the browser inactive for over 20 minutes will require you to re-login to continue your application.

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The initial screen  
let's you start an  
application or edit  
an existing one.

The step-  
by-step  
Task List  
walks you  
through the  
application  
process.

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**Online Applications**

### CPA Certificate MN Exam Candidate

**Instructions**  
Complete the application thoroughly. You may save your application and complete it later.  
Upload or mail supporting documentation as required. Your application is not considered complete until all required supporting documentation is received.  
If you started this application in error or would like to start over, you may [click here](#) to cancel this application.  
If you have questions regarding your application, please call the Board office at 651-296-7938.

Tasks To Complete	Fee Information
<p>You may click on any available task to go directly to that task or click the "Continue" button to proceed to the next step that requires attention.</p> <ul style="list-style-type: none"><li><input type="radio"/> Personal Information Fill in or update personal information</li><li><input type="radio"/> Examination Information Specify Exam Details</li><li><input type="radio"/> Education Specify Education Details</li><li><input type="radio"/> Experience Specify Work Experience Details</li><li><input type="radio"/> Personal References Provide Personal References</li></ul>	<p>Application Fee: \$150.00</p> <p>Credit Card Convenience Fee: \$2.00</p> <p></p>

Your progress  
is charted. You  
can stop at any  
point and pick  
the process up  
later.

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**Online Applications**

### CPA Certificate MN Exam Candidate

**Instructions**  
Complete the application thoroughly. You may save your application and complete it later.  
Upload or mail supporting documentation as required. Your application is not considered complete until all required supporting documentation is received.  
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Tasks To Complete	Fee Information
<p>You may click on any available task to go directly to that task or click the "Continue" button to proceed to the next step that requires attention.</p> <ul style="list-style-type: none"><li><input checked="" type="radio"/> Personal Information Fill in or update personal information</li><li><input checked="" type="radio"/> Examination Information Specify Exam Details</li><li><input checked="" type="radio"/> Education Specify Education Details</li><li><input checked="" type="radio"/> Experience Specify Work Experience Details</li><li><input checked="" type="radio"/> Personal References Provide Personal References</li><li><input checked="" type="radio"/> Affidavit Confirm Information Provided</li><li><input type="radio"/> Fee Payment Pay Applicable Fees and Submit Application</li><li><input type="radio"/> Documents View Supporting Documents Required</li></ul>	<p>Application Fee: \$150.00</p> <p>Credit Card Convenience Fee: \$2.00</p> <p></p>

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### Make a Payment

**By Payment**  
Online Application: Account Fee: \$150.00

**Payment Information**  
Payment Due Date: 10/10/18  
Payment Method: Pre-Paid

**Cardholder Information**  
First Name:   
Last Name:   
Company:   
Address 1:   
Address 2:   
City/State:   
Phone Number:   
Email Address:

**Payment Method**  
Card Number:   
Expiration Date: Month  Year   
Card Security Code:

Pay by credit card,  
then move on to  
the final document  
submission step.

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**Online Applications**

### Required Supporting Documents

**Instructions:**  
This page shows the status of each document required to complete your application. You may print copies of some of the documents for your records. Some documents require additional action from you.  
Click "Print" button to download document. This button may also be used to print or save a copy for your records. Some documents are not available to print.  
Click "Upload" button to upload and save a document to your record. Acceptable file formats are: DOC, DOCX, PDF and JPG. Maximum file size is 5 MB.

Document Name	Actions	Status
Application Summary	<input type="button" value="Print"/>	Received
Credentials Evaluation: St Thomas	<input type="button" value="Info"/>	Requires Submission
Ethics Exam Verification	<input type="button" value="Print"/>	Received
Experience Verification Form: Them	<input type="button" value="Print"/>	Requires Print/Submission
Personal Reference: Myself	<input type="button" value="Print"/>	Received
Personal Reference: Me Myself	<input type="button" value="Print"/>	Requires Print/Submission
Personal Reference: That gal	<input type="button" value="Print"/>	Requires Print/Submission

NOTE: YOUR APPLICATION IS NOT COMPLETE UNTIL THE STATUS OF ALL ITEMS IS "RECEIVED"

Once the Board receives all of the required supporting documents, your file will be reviewed and you will receive a letter informing you of your next steps. You may log back in to your application at any time to check the status of each document.

Follow the  
instructions on  
submitting required  
supporting documents  
and see whether the  
Board has received  
them.